

Welcome to EMResource 101





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GETTING STARTED IN EMRESOURCE



As an EMResource user in the CATRAC region, you must set up your account by following the four phases:

Phase 1: Verify basic account information

Phase 2: Confirming the appropriate contact information

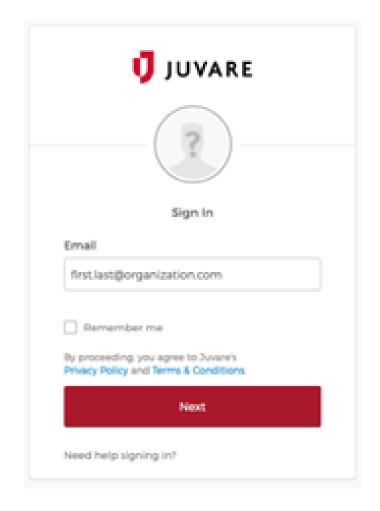
Phase 3: Subscribing to notifications

Phase 4: Subscribing to regional notifications

RESETTING YOUR PASSWORD



- 1. To access your Juvare solution, navigate to https://login.juvare.com.
- 2. On the login page, click **Need help signing in?**, and/or **Forgot Password?**.
- 3. Enter the primary email address associated with your account.
- 4. Click Reset via Email.
- 5. Check your inbox for an email from <u>no-reply@juvare.com</u> or <u>no-reply@login.juvare.com</u>.
- 6. Open the email and click Reset Password.
- 7. Follow the instructions to complete resetting your password.

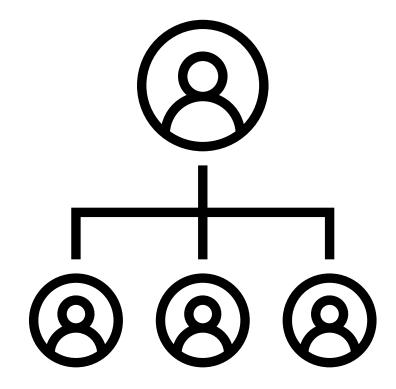




EMRESOURCE ASSISTANCE



Since CATRAC has implemented a tiered process for EMResource, please reach out to your assigned User Administrator for initial issues. If there was not a resolution, have your User Administrator contact administrator@catrac.org

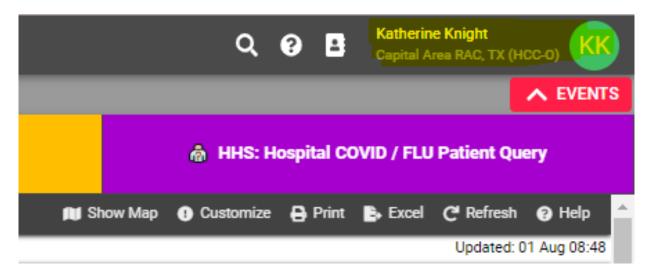


ACCESSING YOUR EMRESOURCE ACCOUNT PROFILE

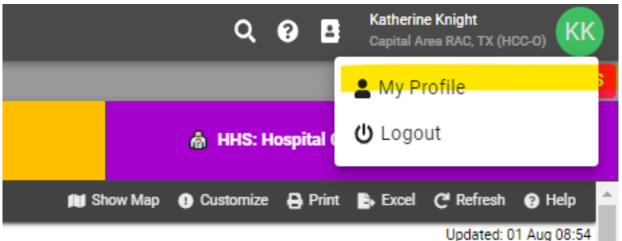


There are two ways to access your account profile.

Method #1:



Step 1. Select **your name** on the top right-hand corner

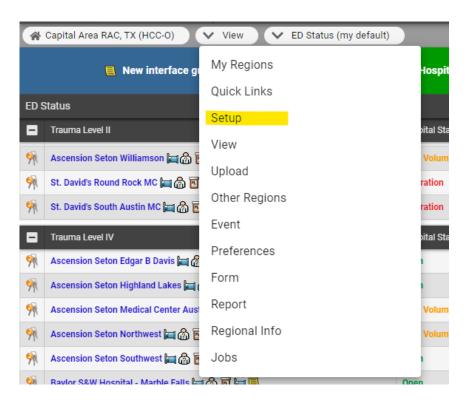


Step 2. Select My Profile

ACCESSING YOUR EMRESOURCE ACCOUNT PROFILE



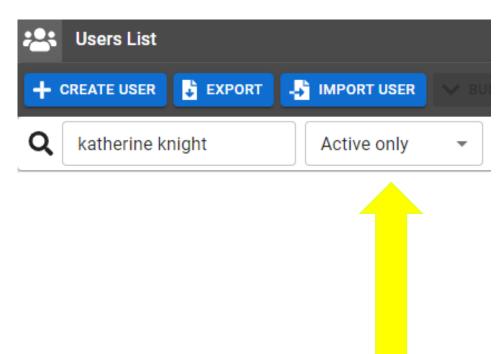
Method #2



Step 1. Change 'view' to 'setup'



Step 2. Select Users



Step 3. Search **your name** in the search box. Make sure 'active only' has been selected

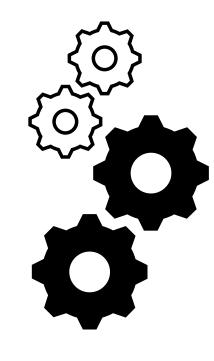
SETTING UP YOUR EMRESOURCE ACCOUNT PROFILE



☆ Capital Area RAC, TX (HCC-0) ✓ Setup	Capital Area RAC, TX (HCC-0) Setup User Info		
■ New interface guide	⊨ HHS: COVID Hospital	l Capacity / Staffing	THIS: S
Edit User: Katherine Knight			
X CANCEL SAVE			
⚠ Some changes will not take effect until Knighti	Katherine0628 logs out of EMResource.		
Login Credentials			
Username * KnightKatherine0628			
Unique identifier within the solution.			
_ Login Email			
kknight@catrac.org			
Email address used to log in.			
Heer Drefts			
User Profile			
Full Name* Katherine Knight			
Name shown to identify this person.			
First Name		_ Last Name	
Katherine	Middle name	Knight	
- Organization -			
Capital Area of Texas Regional Advisory Co	uncil		
Center, service or location for whom the person works.			
Administrative Comments			
Opt Out of User Info Reminders: Check to	NOT receive reminder e-mails.		
High Contrast View: Check to use colors that may be clearer in some lighting conditions.			

Your basic information should have been input by your User Administrator.

Take a moment to confirm the information posted in your account is accurate. Pay special attention to the login email and organization.



^{*}Please note that most changes will not take effect until you have logged out.

CONFIRMING THE APPROPRIATE CONTACT INFORMATION



Users must confirm the appropriate contact method prior to setting up notifications.

On your user profile, you are required to enter an email address in order to receive notifications. If you would like to receive notifications through text messages as well, you can enable text messages for your phone number.

CONFIRMING THE APPROPRIATE CONTACT INFORMATION



To add your email or phone number to your profile:

- 1. On the *Home* page, point to **Settings** and in the list, click **My Profile**..
- 2. In the *Email/Pager/Other* section, click **add**.
- 3. In the field on the left, enter your 10-digit phone number (without hyphens or spaces).
- 4. Click Save.

Text +18773529726 from the desired mobile phone with 'YES' to confirm.

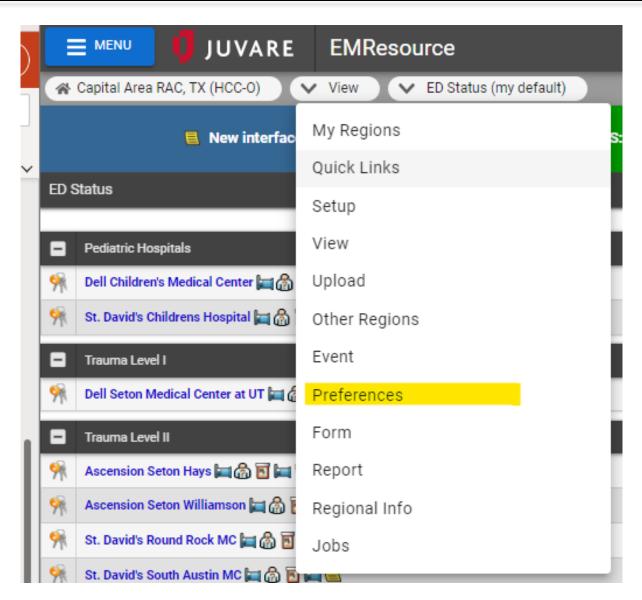
User Profile			
Full Name * Katherine Knight			
Name shown to identify this person.			
First Name — Middle name	Last Name Knight		
Organization Capital Area of Texas Regional Advisory Council			
Center, service or location for whom the person works.			
Administrative Comments			
Opt Out of User Info Reminders: Check to NOT receive reminder e-ma			
Contact Information			
+ CONTACT METHOD			
∧ ∨ ► kknight@catrac.org	Label	REMOVE	
↑	Label	REMOVE Confirmed	Subscribed to text notifications. Text +18773529726 with STOP to cancel.



Once you have confirmed your contact method[s], you will need to subscribe to status change notifications.

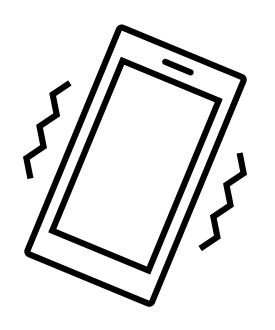
To add a status change notification preference:

1. At the top, click **Preferences**





2. Click Status Change Prefs.



Preferences		
Menu Option	Description	
Event Notification	Sign up to be notified of events.	
Status Change Prefs	Sign up to be notified of status changes.	
System Notification	Sign up to be notified of system notifications.	
Customized View	Configure your personal status view.	
User Info	Maintain your user profile.	

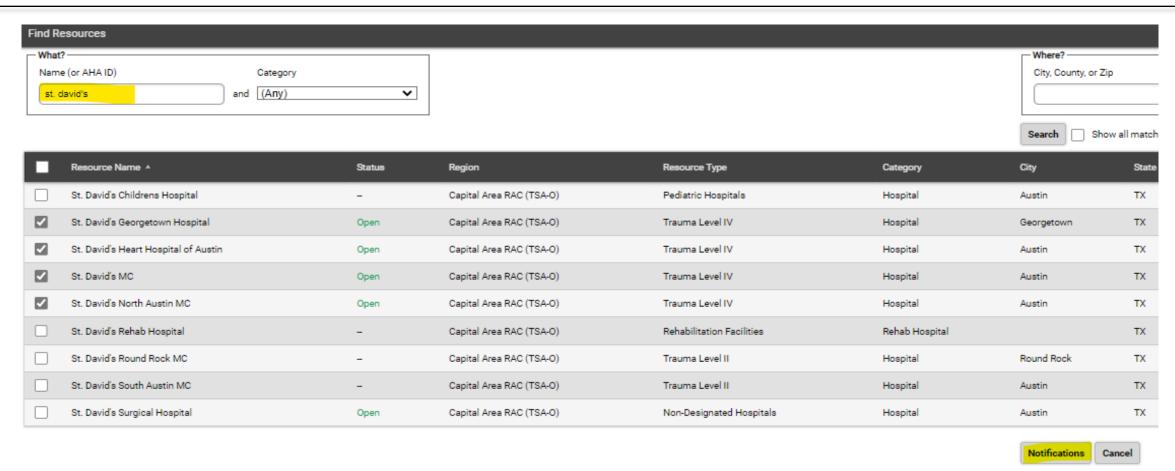
3. Click Add.

My Status Change Preferences

Go To User

Add

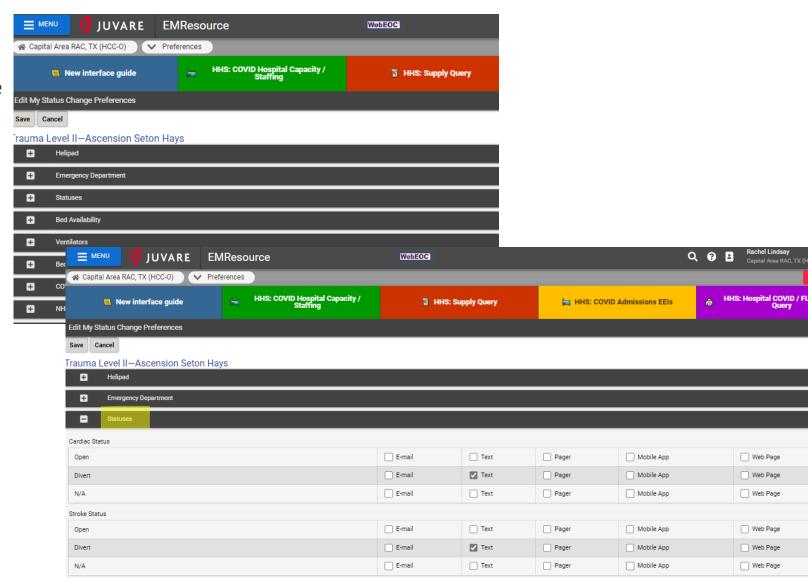




- 3. In the What? and Where? sections, enter the Name, Category, Region and/or other location information for a resource. (These are the hospitals you would get notifications from)
- 4. Click Search.
- 5. Select the check box for each facility you want notifications from.
- 6. Click **Notifications** (at the bottom right). If you selected more than one resource, the phrase **Editing # of # selected records** appears indicating which resource you are editing and how many you selected.



- 7. To specify the user's notification preferences for this resource, take these actions:
 - 1. On the left of a section header, click the plus icon.
 - 2. If appropriate, enter a number for **Above** and/or **Below** to indicate when to send notifications.
 - 3. For each status change, select the checkboxes for the notification methods you want to enable (for example, E-mail, Text Pager, Mobile App, or Web Page).
 - 4. As appropriate, repeat these steps for each section.
 - 5. Click **Save**. The next resource record opens.
 - 6. Repeat these steps for each resource.
- 8. When you click **Save** on the last record, the *Status Change Preferences for (user)* page opens showing the preference you added.



SUBSCRIBING TO REGIONAL NOTIFICATIONS



You can also subscribe to regional notifications that will display as a banner on the top of each page in EMResource. Through the *Event Notification Preferences* page, you choose how you want to be notified about different types of events.

Common CATRAC regional notifications:

NOTAMS

Ad hoc event

Regional announcement

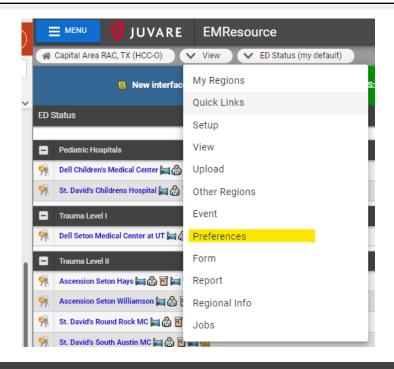
Mass Casualty Incident

SUBSCRIBING TO REGIONAL NOTIFICATIONS



To define event notification preferences:

1. In the main menu, click **Preferences** and, in the list, select **Event Notification**. The *My Event Notification Preferences* page opens.



Preferences		
Menu Option	Description	
Event Notification	Sign up to be notified of events.	
Status Change Prefs	Sign up to be notified of status changes.	
System Notification	Sign up to be notified of system notifications.	
Customized View	Configure your personal status view.	
User Info	Maintain your user profile.	

SUBSCRIBING TO REGIONAL NOTIFICATIONS



- 2. For each Event Type, on that row, select the corresponding checkboxes to enable these Notification Methods:
 - 1. E-mail
 - 2. Text
 - 3. Pager
 - 4. Mobile App
 - 5. Web Page
- 3. For event types that have a *Notification Limit*, select the **My Resources Only** checkbox to only receive notifications about resources with which you are associated.
- 4. Click Save.

